

EUROHYPO AG Helfmann-Park 5, 65758 Eschborn

To whom it may concern



July 10, 2009

LETTER OF REFERENCE

Dear Sirs,

This letter of reference is designated in order to qualify Re&Solution international property advisers as a preferred partner of Eurohypo for valuations in Lithuania. It is our understanding that Re&Solution seeks to get an assignment for providing consultation services to European Investment Bank in Lithuania.

Re&Solution rendered valuation services for EUROPHYPO in Lithuania since 2006. The exceptional performance of Re&Solution team in general consulting advice and valuation services, in both quality and reliability, together with their high level of service, ethics and market knowledge, has helped us to establish a perfect basis for further activities in the region. As a matter of fact, we are pleased to acknowledge that Re&Solution is a Eurohypo preferred and recommended advisor and property valuation partner in the Baltic region.

Yours sincerely

EUROHYPO AG

A handwritten signature in blue ink, appearing to read "K. Werkmeister".

Kathrin Werkmeister